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APT Electronics Co., Ltd.
廣東晶科電子股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2551)

PROFIT WARNING

This announcement is made by APT Electronics Co., Ltd. (the **“Company”**, together with its subsidiaries, the **“Group”**) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **“Listing Rules”**) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the **“Board”**) of directors (the **“Directors”**) of the Company wishes to inform the shareholders (the **“Shareholders”**) and potential investors of the Company that, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended June 30, 2025 (the **“Reporting Period”**) and other available information, for the Reporting Period, the Group is expected to (1) record revenue ranging from RMB1,080 million to RMB1,178 million, representing an increase ranging from approximately 0% to 10% as compared to the six months ended June 30, 2024; and (2) record a net profit ranging from RMB10 million to RMB20 million, representing a decrease ranging from approximately 60% to 80% as compared to the six months ended June 30, 2024. The decrease in net profit for the Reporting Period was mainly attributable to the decrease in profit from the intelligent automotive lamp segment, in particular: (i) the temporary decline in the unit price of sales resulting from the intensified competition of the automobile industry during the first half of 2025; and (ii) the increase in expenses in relation to the investments in construction of the headquarters and research and development base of Lynway Vision (Guangzhou)¹ in the Greater Bay Area, to support the proactive implementation of the Group's strategic layout for future business expansion. Although these investments have temporarily increased costs and expenses during the Reporting Period, they contribute to enhancing the Group's technical capabilities and order acquisition capacity, thereby laying a solid foundation for the long-term growth of the Group.

¹ Lynway Vision Automobile Parts (Guangzhou) Co., Ltd.* (領為視覺汽車零部件(廣州)有限公司).

The Board wishes to emphasize that the principal business of the Group consists of three major segments, namely intelligent automotive vision, advanced display and high-end lighting, has demonstrated resilience to certain market risks, and its positive development trend remains unchanged. Among which, both advanced display and high-end lighting segments maintained positive and steady growth during the first half of 2025. Meanwhile, the intelligent automotive vision segment has experienced a substantial period-on-period increase in orders for automotive-grade device products, demonstrating a strong product competitiveness and growth potential. The Board expects that as the Group's strategic investments in various business segments gradually yield results and the further enhancement of its product technology competitiveness, the Group's growth potential in business will be progressively enhanced, with operational efficiency optimising accordingly.

As at the date of this announcement, the Company is still in the course of finalizing the interim results of the Group for the six months ended June 30, 2025. The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the six months ended June 30, 2025, which have not yet been reviewed or audited by the Company's independent auditor, nor reviewed by the audit committee of the Board. Such financial information remains subject to finalization and necessary adjustments and may differ from the actual interim results of the Group for the six months ended June 30, 2025. Further details of the Company's financial information will be published in the announcement of interim results for the six months ended June 30, 2025, which is expected to be published by the end of August 2025.

WARNING: Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
APT Electronics Co., Ltd.
Xiao Guowei David
Chairperson of the Board

Hong Kong, August 21, 2025

As at the date of this announcement, the Board comprises Mr. Xiao Guowei David and Mr. Hou Yu as executive Directors, Mr. Chan Philip Ching Ho, Mr. Yuan Lie Ming Peter and Mr. Huang Guansheng as non-executive Directors, and Ms. Zhang He, Ms. Lin Nan, Ms. Ding Hui and Mr. Chan Chi Kong as independent non-executive Directors.

* *for identification purposes only*