

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



APT Electronics Co., Ltd.
廣東晶科電子股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2551)

ANNOUNCEMENT
UNDER NOTE (3) TO RULE 10.07(2) OF THE LISTING RULES

This announcement is made by APT Electronics Co., Ltd. (the “**Company**”) under Note (3) to Rule 10.07(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Company was recently informed by Guangzhou Jingling Investment Partnership (Limited Partnership) and Guangzhou Jingshi Investment Partnership (Limited Partnership), each being an employee shareholding platform and a member of the controlling shareholder group of the Company as disclosed in its prospectus dated October 31, 2024 (the “**Prospectus**”), that, on December 5, 2024, they have entered into share pledge agreements with China Merchants Bank Co., Ltd. Guangdong Pilot Free Trade Zone Nansha Branch (招商銀行股份有限公司廣東自貿試驗區南沙分行) (“**CMB**”), to pledge their 5,248,040 shares of the Company (representing approximately 0.98% of total issued share capital of the Company) and 6,441,700 shares of the Company (representing approximately 1.20% of total issued share capital of the Company), respectively, as enhanced security in favour of CMB, an authorized institution as defined in the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), for an existing bona fide commercial loan. The loan was granted by CMB to such employee shareholding platforms for the purpose of funding incentive shares for the relevant employee participants involved in the share incentive schemes as they recognized the future prospects of the Company. To the best knowledge of the directors of the Company, CMB is an independent third party and is not a connected person of the Company.

By order of the Board
APT Electronics Co., Ltd.
Xiao Guowei David
Chairperson of the Board

Hong Kong, December 5, 2024

As at the date of this announcement, the board of directors of our Company comprises Mr. Xiao Guowei David as executive director of the Company, Mr. Chan Philip Ching Ho, Mr. Yuan Lie Ming Peter, Mr. Wu Nan-Yang and Mr. Zheng Xin as non-executive directors of the Company, and Ms. Zhang He, Ms. Lin Nan, Ms. Ding Hui and Mr. Chan Chi Kong as independent non-executive directors of the Company.